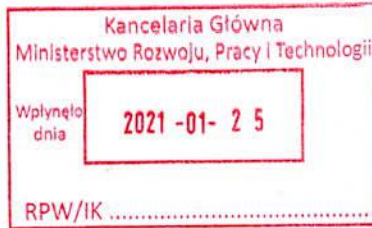




საქართველოს საელჩო
ქ. ვარშავა
EMBASSY OF GEORGIA
WARSAW

№ 47/893
22/01/2021



Mr. Piotr Ziubroniewicz
Director of the Bureau of the Minister

Ministry of Development, Labor and Technology of the Republic of Poland

Dear Mr. Director,

The Embassy of Georgia to the Republic of Poland presents its compliments to the Ministry of Development, Labor and Technology of the Republic of Poland and in addition to the letter №47/2980 dated 29 January, 2020 have the honour to inform the following:

- In an open international tender conducted by LEPL "State Agency of Oil and Gas" for obtaining the license for the use of oil and gas resources on the offshore License Blocks II and III of Georgia's Black Sea shelf, Romanian oil and gas company OMV Petrom S.A. (Austrian OMV Group) has won the tender for the License Block II, while for the License Block III no applications were submitted.
- Bearing in mind the viral pandemic and related emergency measures, the LEPL "State Agency of Oil and Gas" deems it appropriate to prolong the period for receiving applications for tender on the License Block III and undertake bid opening procedure on May 11, 2021, instead of December 22, 2020, as it was announced.

The Embassy of Georgia has further the honour to kindly ask esteemed Ministry to forward the aforementioned information to the relevant interested entities in the Republic of Poland.

The Embassy of Georgia to the Republic of Poland avails itself of this opportunity to renew to the Ministry of Development, Labor and Technology of the Republic of Poland the assurances of its highest consideration.

Enclosure: 2 pages.

Sincerely,

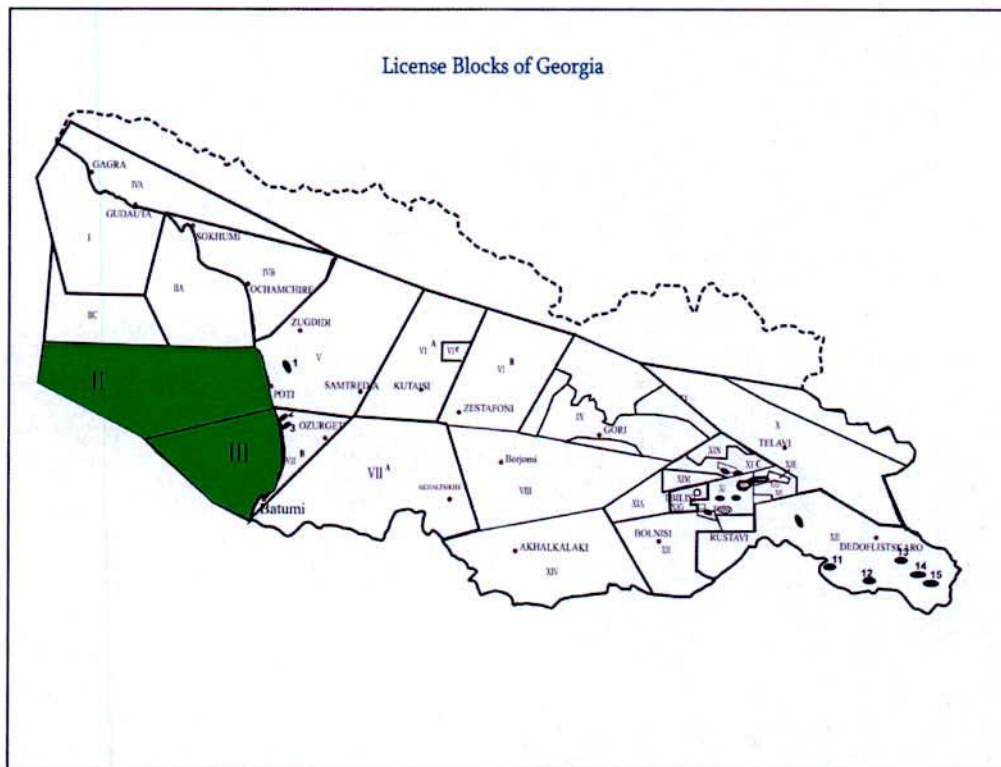
Ilia Darchiashvili
Ambassador

TENDER ANNOUNCEMENT

The State of Georgia represented by the LEPL State Agency of Oil and Gas of the Ministry of Economy and Sustainable Development of Georgia, acting in accordance with the Georgian Law on Oil and Gas, on January 15th of 2020 announced an Open International Tender to obtain the License for the Use of Oil and Gas Resources on the offshore License Blocks **II** and **III**.

The general Tender details and locations of the license block are given in the table and the map below.

| Contract Area | II | III |
|-------------------------|---|---|
| Area (km ²) | 5282 km ² | 3468 km ² |
| Bid Submission Deadline | 20 April 2020 5:00 p.m. (local time GMT+4) | 20 April 2020 5:00 p.m. (local time GMT+4) |
| Bid Opening date & time | 20 April 2020 6:00 p.m. (local time GMT+4) | 20 April 2020 6:00 p.m. (local time GMT+4) |



All bids shall be opened publicly on the above mentioned time at the office of the State Agency (see address below).

ADDITIONAL INFORMATION

The parties interested to participate in the Tender can obtain Information Packages on the basis of written application to the Head of the State Agency of Oil and Gas from February 1st 2020. Electronic Tender Information Packages are provided on CDs and/or can be downloaded from relevant link provided by State Agency without charge. **Applicants shall have at least 5 year experience of oil and gas exploration or/and exploitation offshore.**

If requested, the State Agency of Oil and Gas will send Tender Information Packages by express post only when such delivery expenses are prepaid by the requesting party.

The information packages will contain the following:

- a) General location and coordinates of the tracts;
- b) The sample of Production Sharing Contract applicable for each Contract Area;
- c) The minimum obligatory financial and technical terms for each Contract Area;
- d) The licensing and contracting schedule;
- e) The instructions for submitting bids, including the amount of the participation fee and payment instructions.

The request shall be submitted in writing to the following address:

LEPL State Agency of Oil and Gas,
Sanapiro str. 2, 0114 Tbilisi, Georgia;
Tel: + 995 32 25 33 99/02
E-mail: n.chubinidze@saog.gov.ge

Contact persons:

Vazha Mikeladze - Head of Department of Oil and Gas Operations
v.mikeladze@saog.gov.ge;
tel: +995 595 000 025

Dali Gabelaia - Head of Division of Oil and Gas Contracts
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